



Dear valued client,

With tax return filing season soon approaching, we recommend setting up an online account with the IRS. With an IRS Online Account, you have the ability to:

- See balances owed to the IRS for each tax year
- View your tax payment history
- Download copies of IRS notices
- Review the history of stimulus payments received, which we will be required to report on your tax return for 2021
- Retrieve copies of tax transcripts
- Authorize your tax preparer to talk to the IRS on your behalf using a tax power of attorney

Some security professionals recommend opening an IRS account, even if you don't need one. This prevents an impersonator from opening an IRS account in your name to steal your personal information. Once you have an account set up with the IRS, no other IRS accounts can be set up under your Social Security number.

To open an IRS online account, you must correctly answer identity confirmation questions, and you must have access to a cellphone that can receive text messages. Each time you log in, you will be required to enter a code that will be texted to your cellphone. If you are interested in creating an account, visit <https://www.irs.gov/payments/view-your-tax-account> and choose "Log in to your Online Account." From this screen, you can choose "Create Account" to set up your IRS Online Account.

Indiana has also created a website where you can look up income tax payments, pay your Indiana tax, change your address, grant power of attorney access to your tax preparer, etc. To create an account with Indiana, go to [www.INTIME.dor.in.gov](http://www.INTIME.dor.in.gov) and select "New to INTIME? Sign Up."

If you have any questions about opening an IRS or Indiana online account, please reach out to us!

Sincerely,

*Your Cornerstone CPA Group Team*